

DECLARATION TOU FOR BORDER WORKERS

Personal information

- 2025** Declaration Codes and Identifiers
- Personal information form to be completed (attached or downloadable from www.monneyconseils.ch)
- Copy of the family record book.
- Annual income of the partner or ex-partner if custody is shared
- Annual proof of income for adult children in 2025
- Religion (only if you wish to pay church tax)

Childcare fees for children under 14 years old

- Annual proof of payments (Nursery, GIAP, etc.), if more than CHF 3,000.-/ child .
WARNING: *canteen fees* are not deductible

Income and deductions

- Salary certificate(s) and/or receipt(s)
(for each of your employers)
- Annual unemployment certificate (Switzerland) or Pôle emploi (France)
- Alimony received or other potential income
- Certificate of buy back 2nd Pillar
- Certificate of annual pension contribution 3rd Pillar A
- Annual certificate of union dues

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Bank accounts

- Statement of your accounts as of December 31st of the year in question, in Switzerland and abroad / **WARNING: surcharge applies if you have more than 5 accounts**
- Annual statement of bank charges (account maintenance, etc.)

Real estate (house, apartment, land, etc.)

- Notarial deed (purchase or sale) of each property
- If you have rental income, management reports or rents collected
- Property tax bill (**front and back**) for second homes
- Property tax form (**front and back**) for primary and secondary residences
- Home insurance (fire, theft, civil liability, etc.) / if rental income, non-occupant owner insurance (for each property)
- Annual statements of condominium fees/charges
- Maintenance costs (e.g., boiler, chimney sweeping, swimming pool, gardening costs...)
- Renovation** work carried out only during the year in question
(If more than 5 lines of work, please provide us with a summary (date, amount incurred, nature of work, name of the company in the form of an Excel table)

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Debts

- Annual mortgage loan statement(s)
*mentioning the interest paid during the year as well as the remaining capital
due on December 31st.*
- Annual consumer loan certificate(s)
*showing the interest paid during the year and the outstanding principal as of
December 31st / **NO LEASING***
- Certificate(s) of interest and debts owed to individuals or legal entities
(agreement on plain paper by the lender)

Other income

- Family allowances received during the year in question

Life Insurance

- Annual borrower's insurance certificate (*for each loan*)
- Annual certificate of contribution to the 3rd pillar B / or life insurance,
retirement.

Health insurance and mutual insurance companies

- Annual statement of contributions to LAMAL/CMU, URSSAF or CNTFS
- Annual statement of supplementary health insurance (mutual) contributions

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Medical fees (at your expense)

- Annual statement provided by your insurance company or supporting documents (invoices, receipts).
Summary Excel table if there are more than 10 invoices or receipts.

Alimony payments

- Full copy of the judgment setting the pension
- Annual supporting documents for pensions paid during the year (bank statements)

Training fees (at your expense)

- Supporting documents for the amounts paid during the year in question (invoices)

Donations

(*Associations headquartered in Switzerland and recognized as being of public benefit*)

- Annual payment certificate